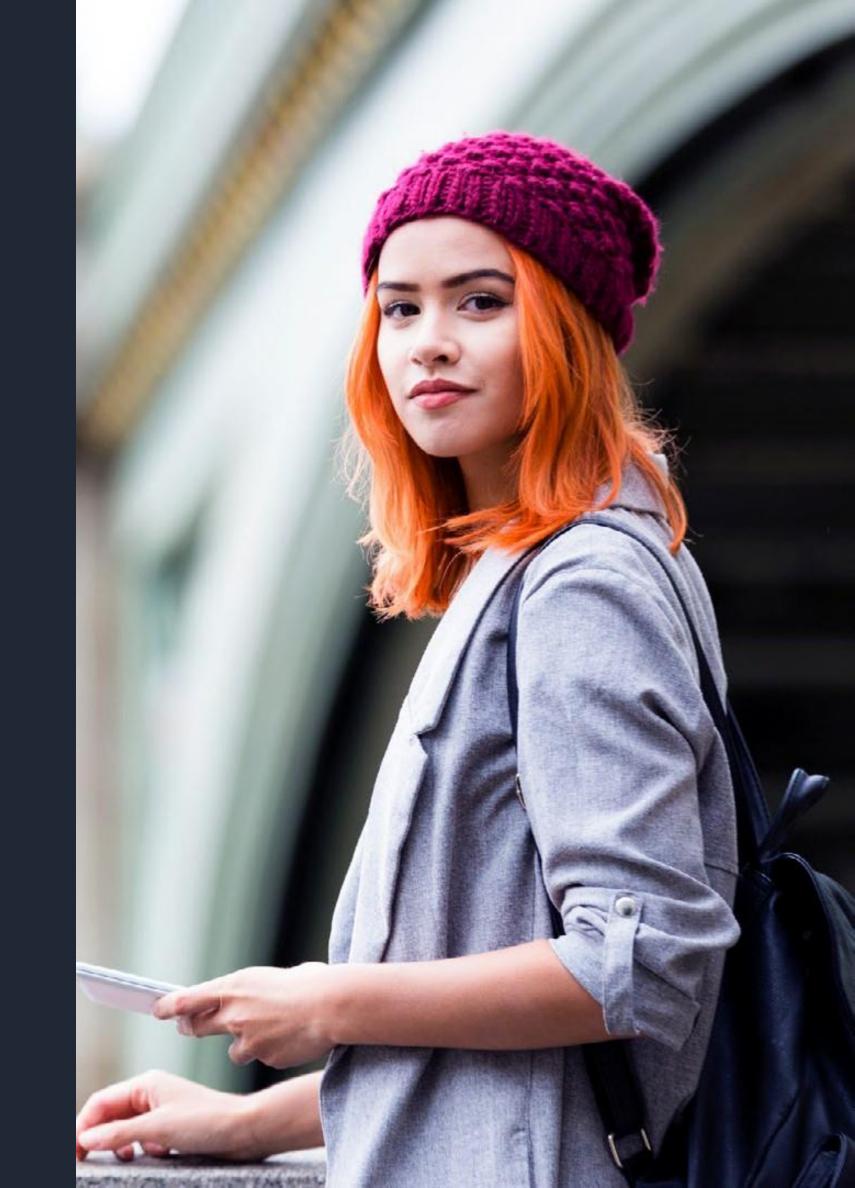
MAXIMISE YOUR 2024 CLEARING CAMPAIGN WITH THE LATEST DATA AND INSIGHTS

Dave Penney, Interim Chief Marketing Officer Ed McClaran, Principal Insight Consultant Jack Taylor, Customer Success Director Hollie Crawshaw, Digital Strategist



THE FIVE CLEARING PERSONAS

DIRECT TO CLEARING

Applied directly into Clearing, usually mature applicants

DISAPPOINTED ON RESULTS DAY

Didn't achieve the grades for their Firm/Insurance offer

MIND-CHANGERS

Declined their offers - changed where or what subject they will study

NO OFFERS GOING INTO CLEARING

Applied in the main scheme but either didn't receive offers or declined them

'DECLINE MY PLACE (DMP)'

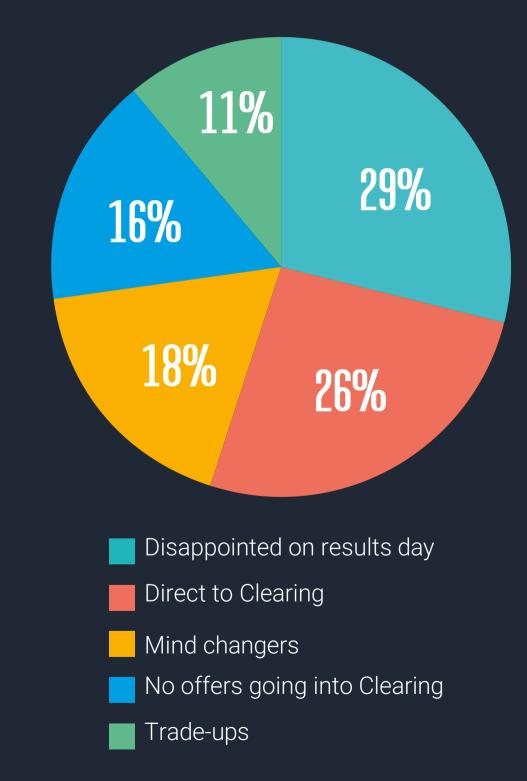
These applicants declined their original choice and deliberately self-released into Clearing

TRADE-UPS

Declined their offers – changed where or what to study based on achieving higher grades than expected



PERSONA SPLIT



1. DISAPPOINTED ON RESULTS DAY

63% said they felt stressed 89% said chance of being accepted based on their grades

21,560

29% of total placed in Clearing **+20%** vs 2022

71% want to understand how clearing works

2. DIRECT TO CLEARING

91%

described their experience of Clearing as 'Excellent' or 'Good' **79%** said financial support available



26% of total placed in Clearing **+17%** vs 2022

(Clearing student data)

63% said staff they spoke to at university is important

66% want to understand how clearing works

3. THE MIND CHANGERS

87% described their experience of **Clearing as** 'Excellent' or 'Good'

74% consider **Cost of Living as** important

13,690

18% of total placed in Clearing **+16%** vs 2022

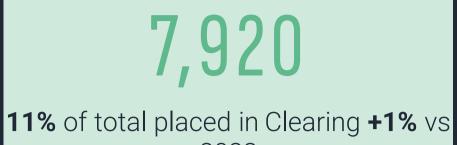
72% want to understand how clearing works

86% said range of modules on course is most important

4. TRADE UPS

60%

felt very confident they had made the right choice for them 80% said location of university is important



2022

85% said likely earnings after graduation

67% want to know course availability

5. NO OFFERS BEFORE CLEARING

86%

described their experience of **Clearing as** 'Excellent' or 'Good'

74% consider **Cost of Living as** important



12,340

16% of total placed in Clearing -3% vs 2022

Cost of living and financial support is an important consideration to this group

APPLICANTS WEREMUCH MORE INFORMED THIS YEAR

I had already researched available places and knew which universities or colleges I wanted to contact

I reviewed different options before contacting any universities or colleges

I accepted the first offer I was made in Clearing

I contacted universities or colleges before researching the Clearing process

I received a number of offers before making a final decision and accepting a place

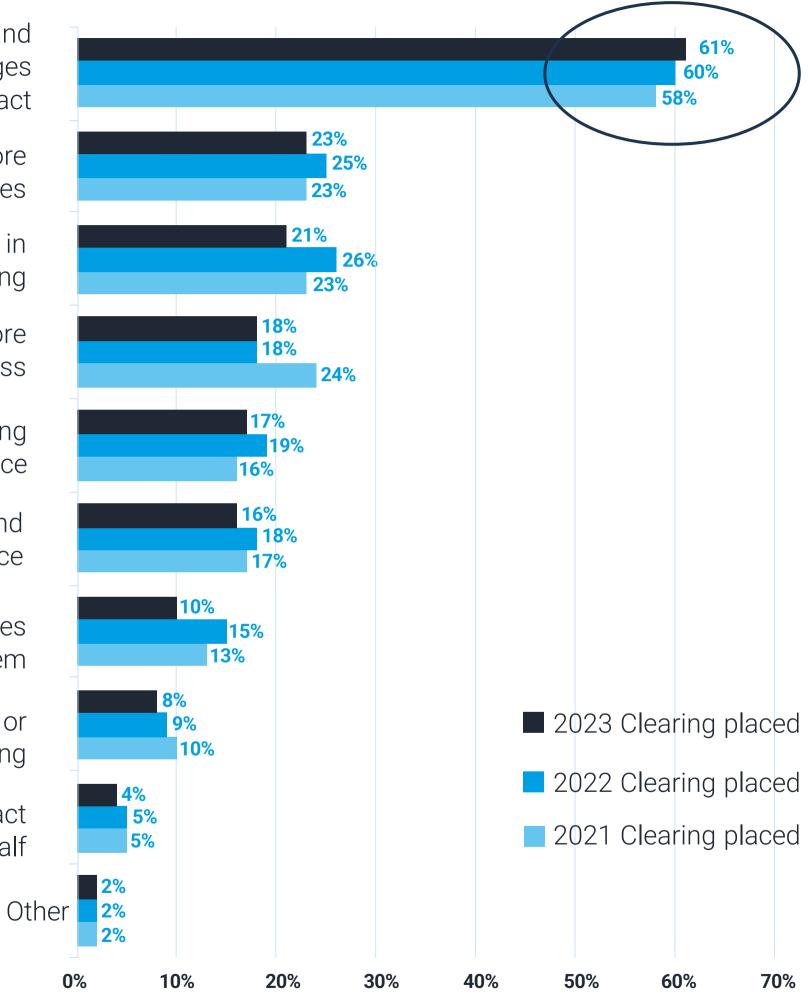
I contacted my firm or insurance choice and asked them if they were able to offer me a place

I contacted universities or colleges before I had properly researched them

I rang UCAS for advice on my options or advice about using Clearing

I asked someone else to contact universities or colleges on my behalf

Q.23 Which of the follow apply.



Q.23 Which of the following statements describe how you used Clearing? Please select all that

A QUARTER HAD ALREADY APPLIED TO THE UNIVERSITY PREVIOUSLY

I'd applied there before so I already knew a lot about them

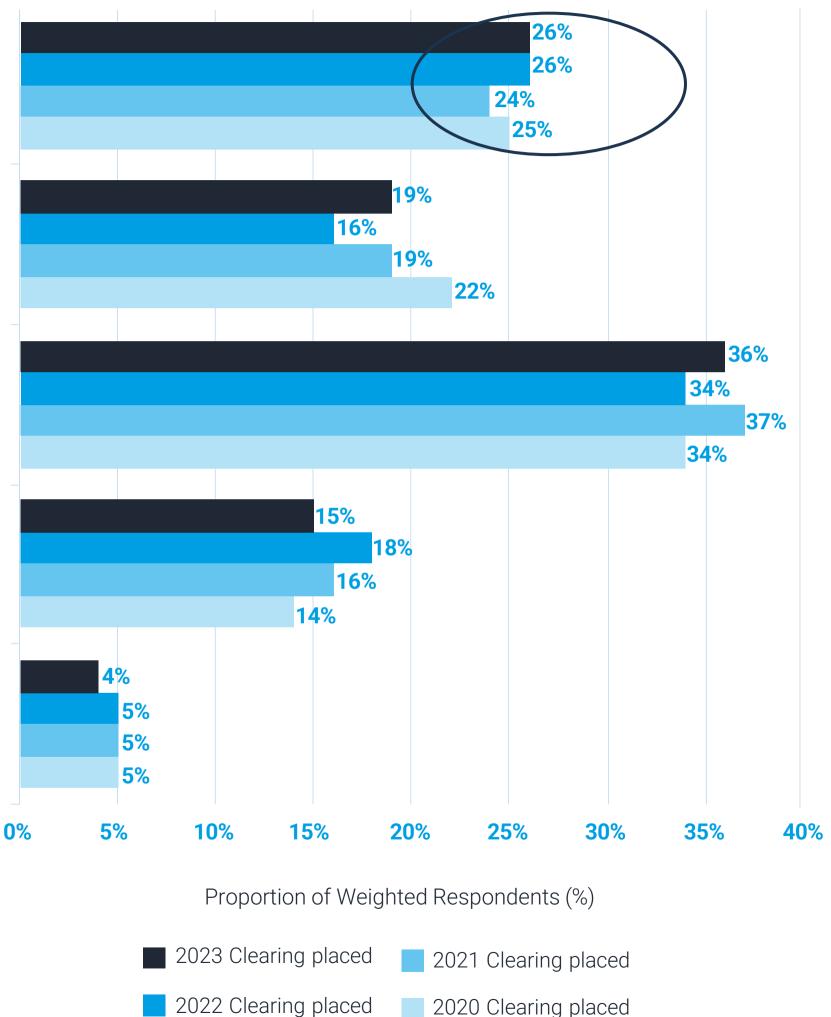
I knew a lot about the university

I knew some information about the university

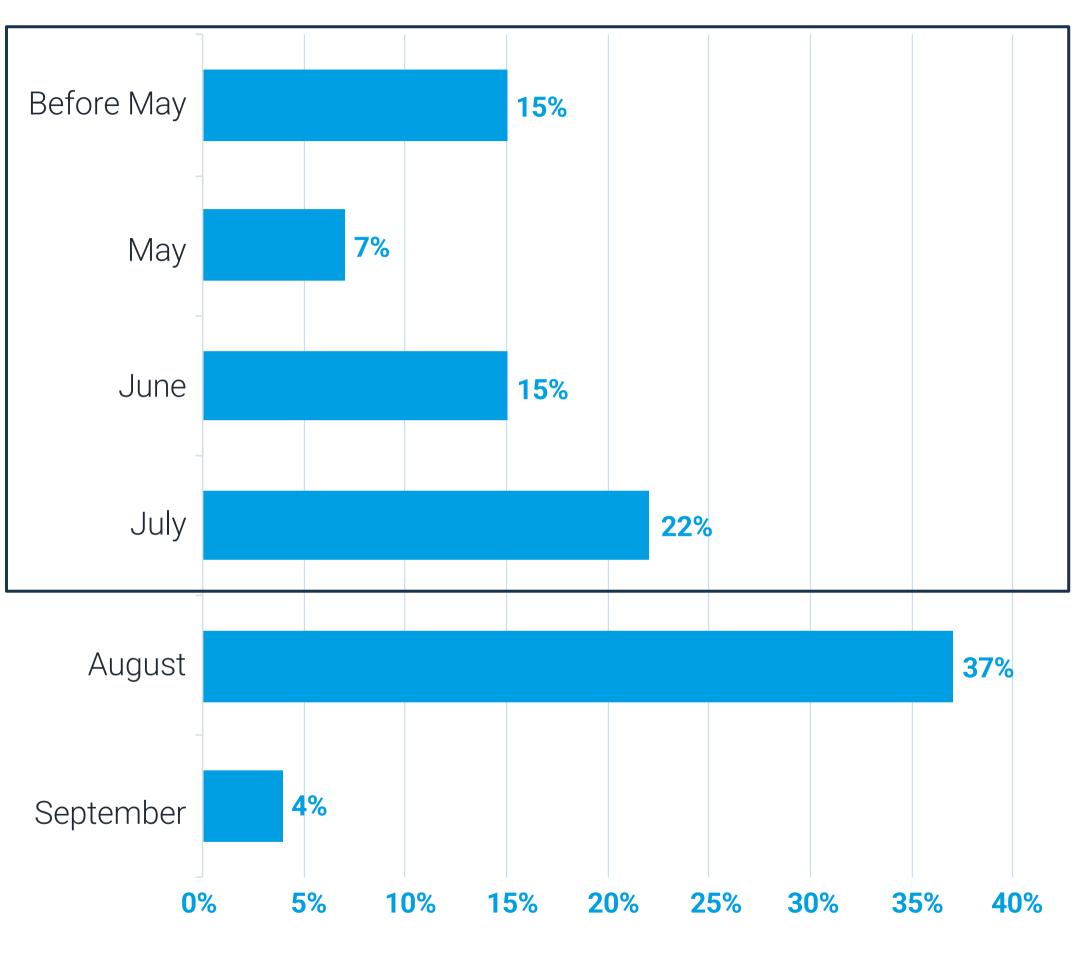
> I'd heard of the name but didn't know much about them

I'd never heard of them before I applied there in Clearing

Q.4 Thinking about the university or college you were placed at through Clearing; how much do you feel you knew about them before applying to them through Clearing?



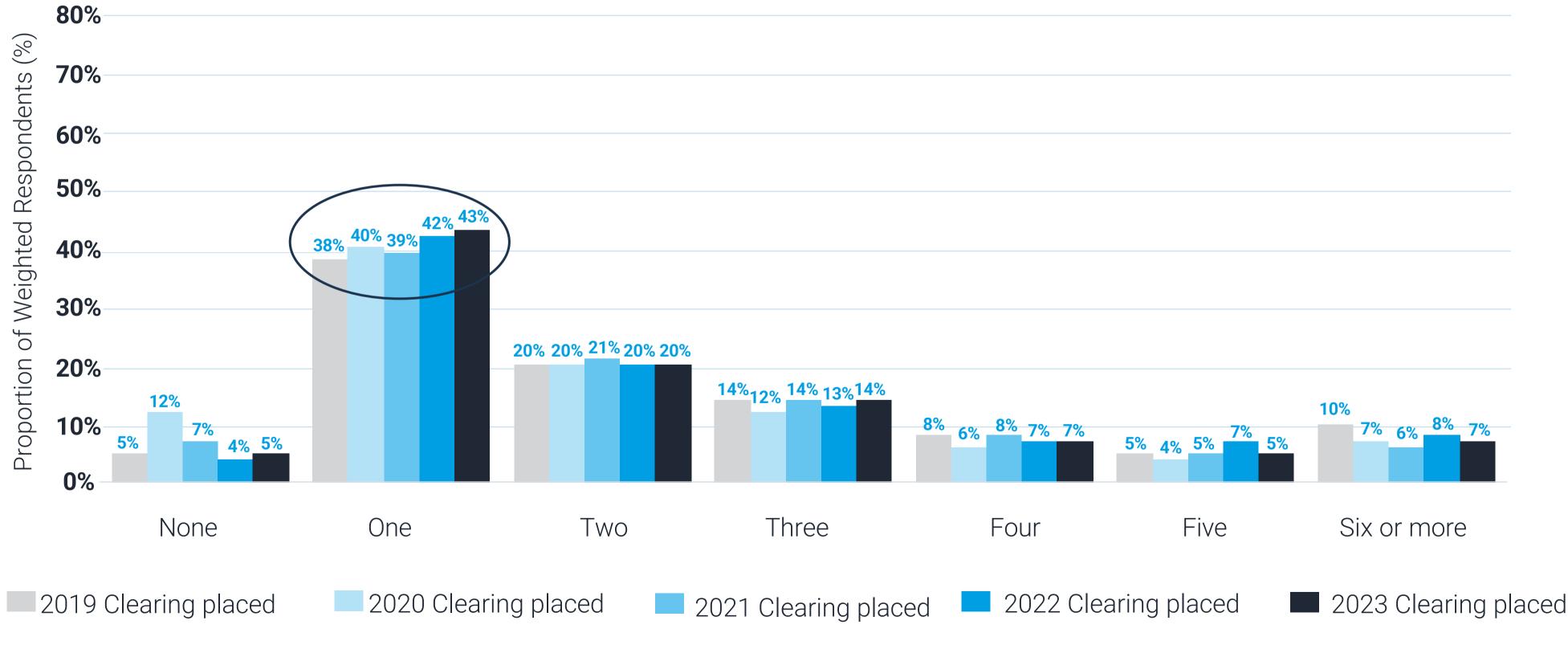
59% CONSIDERED CLEARING AS AN **OPTION BEFORE** AUGUST



Q.13 When did you first think Clearing might be an option for your route to university or college?

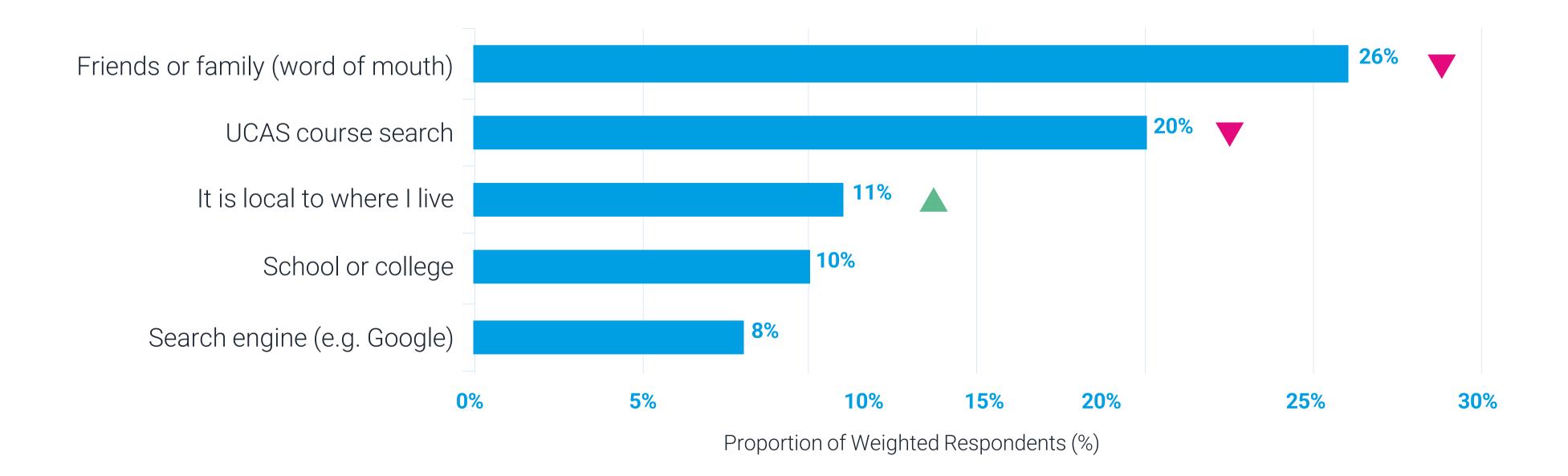
Proportion of Weighted Respondents (%)

NUMBER OF UNIVERSITIES CONTACTED DROPPED SLIGHTLY



Q.51 How many universities or colleges... did you contact about courses in Clearing?

WORD OF MOUTH IS RESPONSIBLE FOR A QUARTER OF CLEARING PLACEMENTS



Q.15 Where did you first hear about the university or college you found a place at in Clearing?

STUDENTS WANT RATIONAL, FACTUAL INFORMATION FROM UNIVERSITIES AND COLLEGES

Calm me down

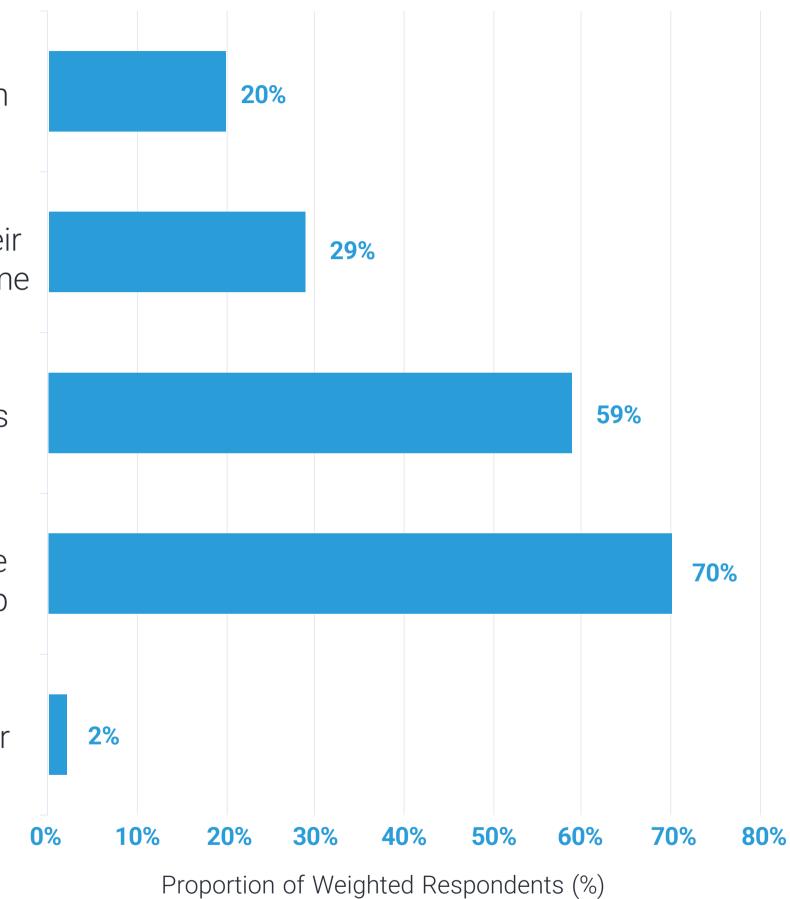
Reassure me that their university was right for me

Give me the facts

Talk me through the process step by step

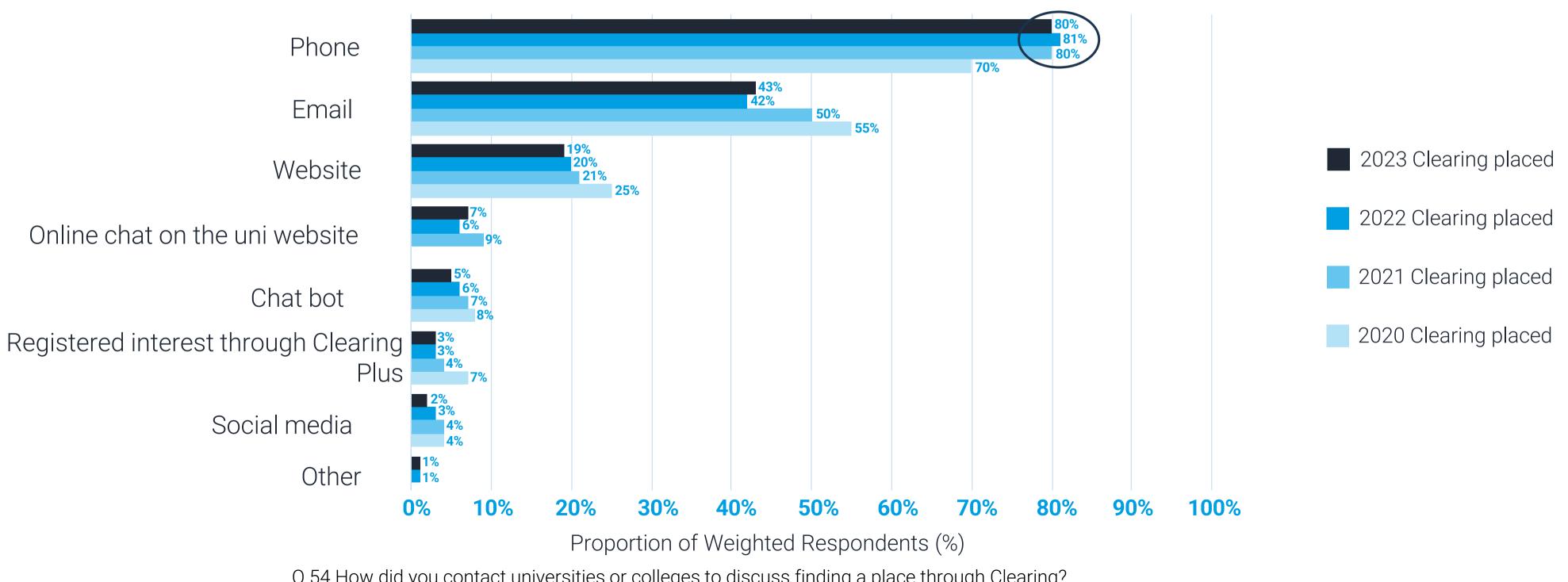
Other

Q.22 While you were searching for to communicate with you?



Q.22 While you were searching for a place in Clearing, how did you want the universities or colleges you contacted

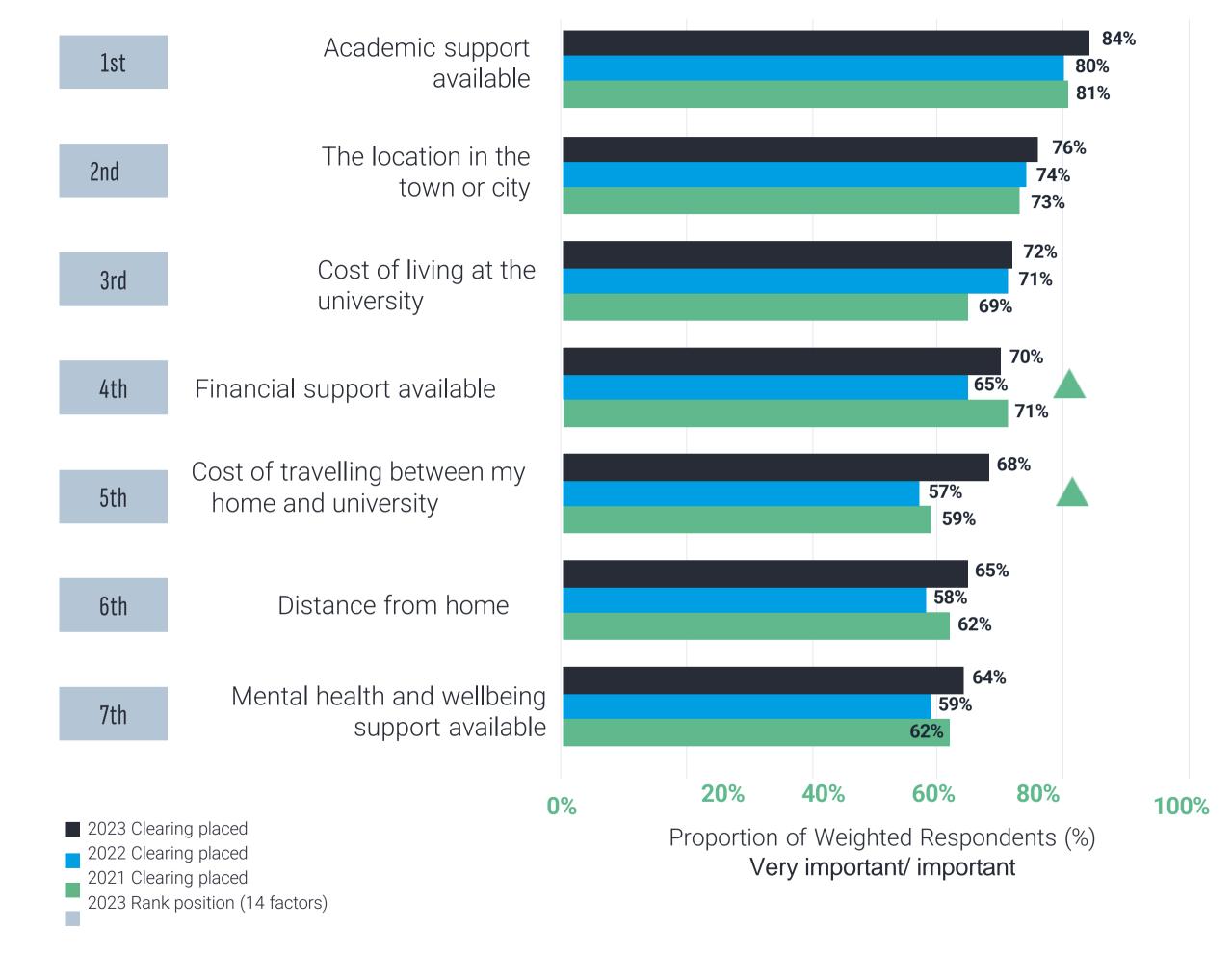
PHONE CONTINUES TO BE THE PREFERRED WAY TO **COMMUNICATE - FOR SPEED AND IMMEDIACY**



Q.54 How did you contact universities or colleges to discuss finding a place through Clearing?

COST OF LIVING THE THIRD MOST IMPORTANT LIFESTYLE FACTOR WHEN **CHOOSING A** PLACE IN CLEARING

TOP 7 MOST IMPORTANT LIFESTYLE FACTORS FROM 2023-2021



Q.16 How important were the following lifestyle factors when choosing your place in Clearing?

CREATIVE TOPTIPS



USE A MULTICHANNEL APPROACH CASE STUDY

A UCAS Clearing 2023 Complete Silver Package including email, display, and paid media:

- 82,540 unique applicants contacted
- 319 applied via Clearing
- 295 accepts





FIND YOUR COURSE

Clearing vacancies in: Business // Computing // Creative Industries // Education // Engineering // Life Sciences // Midwifery // Nursing // Physical Sciences // Social Sciences // Sport



CLEARING ADVICE SESSIONS

Across the campuses we're also running drop-in advice sessions for prospective students, like yourself, to come in to find out more about your Clearing options based on your exam results and career goals. Check the Clearing website for details and times of the drop-in sessions, to see what suits for you.



Find out more



HEAR FROM OUR STUDENTS

Whether you're looking to build on school or college qualifications, or thinking about a change of career, we're here to help you find your place. Hear from some of our current students about their experiences of life and study at

Find out more

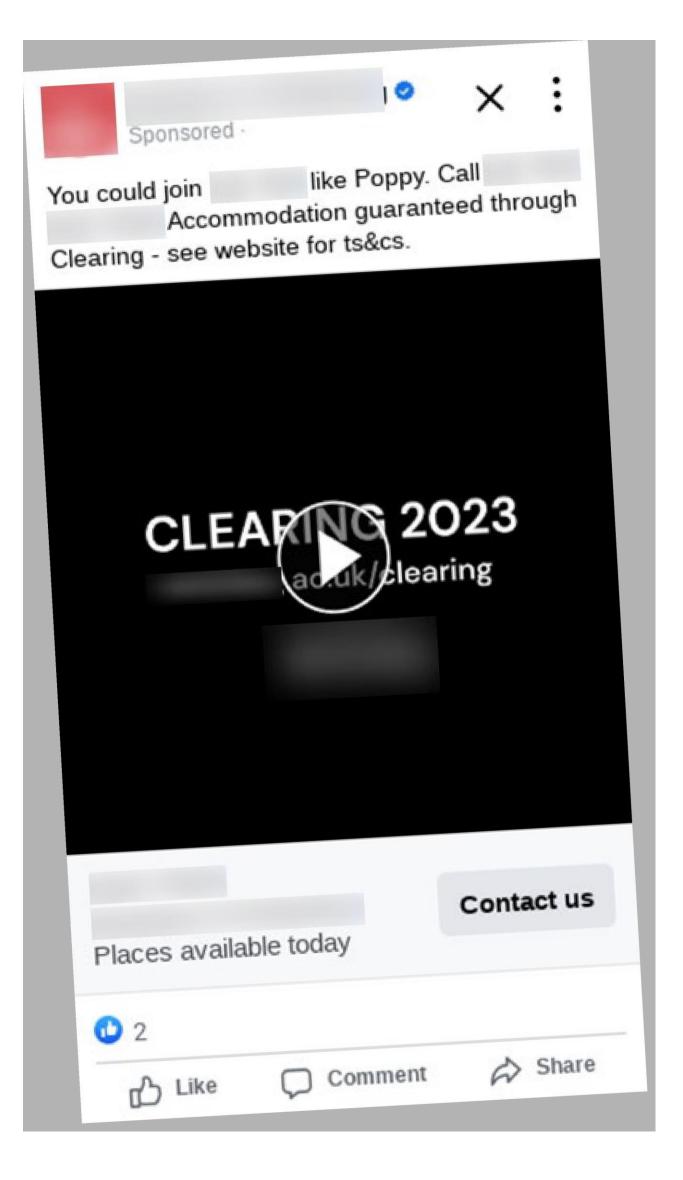
STUDENT LED CONTENT FIRST-HAND EXPERIENCE CONTENT

One provider saw:

CTR OF 1.41 %

3 X THE BENCHMARK

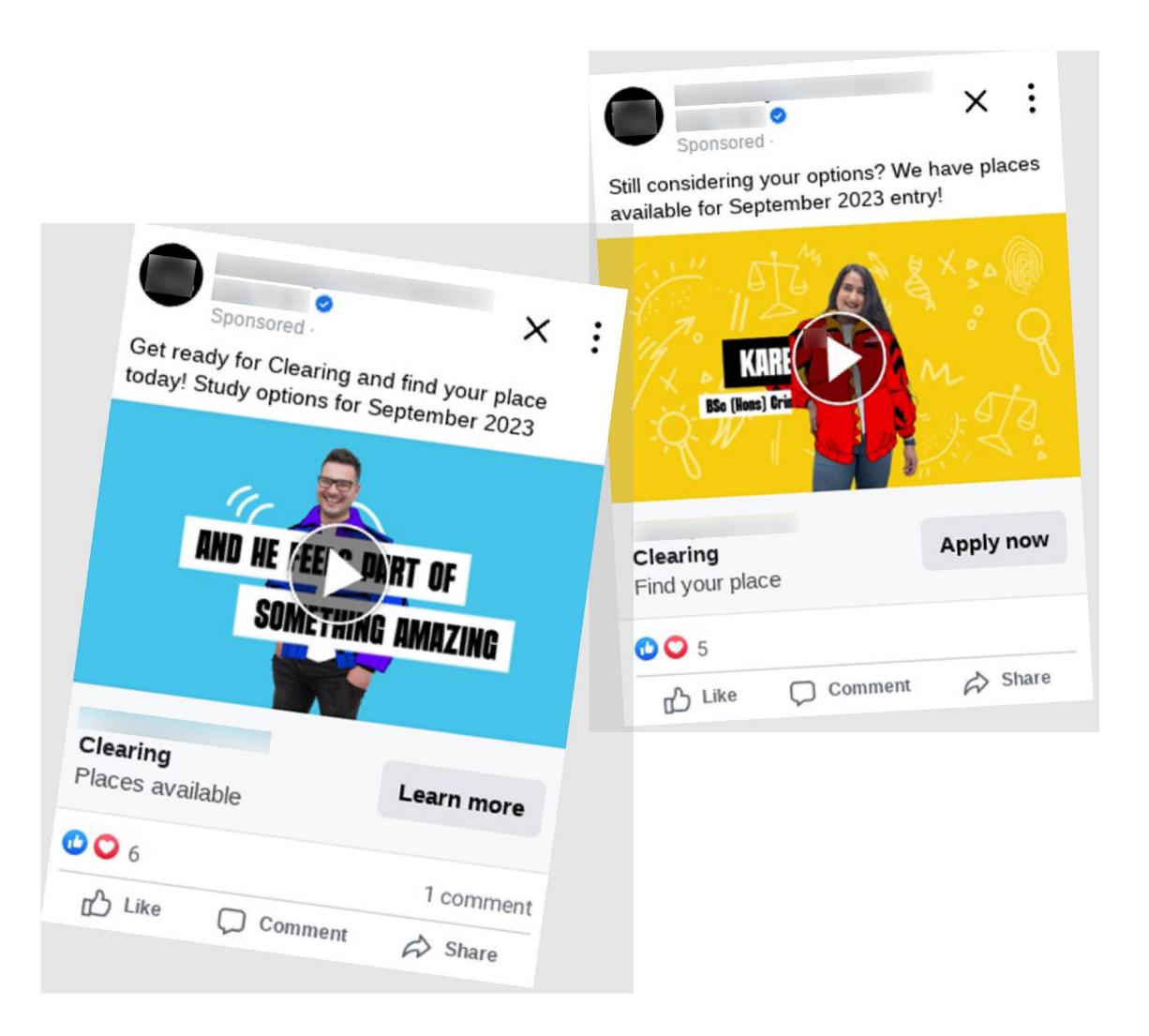
3K POST ENGAGEMENTS



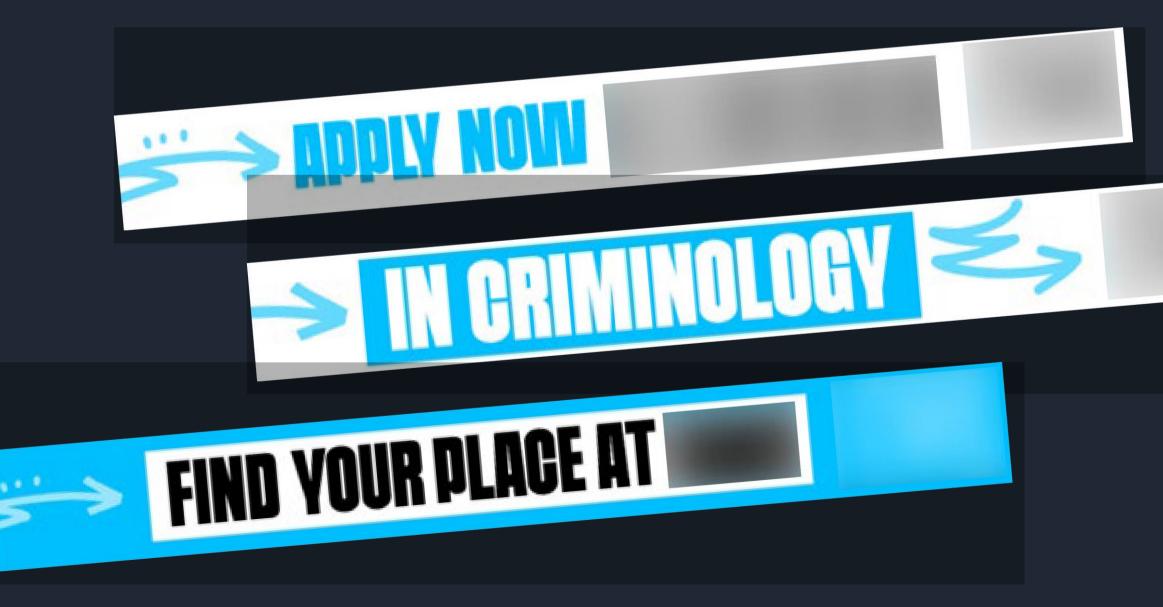
BE SPECIFIC WITH **VOUR TARGETING**

CREATIVE IS A PRIORITY BUT USE RELEVANT TARGETING FOR PRIORITY COURSES AND REGIONS TO DRIVE CONVERSION

BECONSISTENT & COMPELLING STUDENTS SHOULD RESONATE WITH YOUR CONTENT



CONTEXTUALISE YOUR CONTENT CREATE CONTENT THAT'S RELEVANT TO WHERE IT WILL BE PLACED FOR TOP PERFORMANCE





Got your results and looking at your Clearing options? At we're ready to help you find your place.

Check our <u>Clearing website</u> for details of the courses still available for September entry across our campuses in touch to talk through your options - email or call us on now.

Clearing Website

TIMING IS KEY TO BUILD BRAND AWARENESS

STUDENTS START THEIR RESEARCH EARLY – STAY FRONT OF MIND WITH A LONG BUILD UP TO RESULTS DAY

Clearing display ads that went live in August, instead of July:

- Clearing research page CTRs were 50% lower
- Both Keyword and Hub homepage CTRs dropped by 14%
- Clearing resource page CTRs dropped from 0.18% to 0.01%

wE

THANK YOU

The slides and playback will be shared over the next few days.